



हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in
17, Jamshedji Tata Road, P. O. Box No - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax : 2287 2992 • e-mail : corphqo@hpcl.co.in
CIN No. : L23201MH1952GOI008858

Ref.: Co.Secy./VM/33/2020

January 29, 2020

Director – Investor Services & Listing,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001 Scrip Code: 500104

Sub.: Issue of Unsecured, Redeemable,
Non- Convertible Debentures on
Private Placement Basis.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex,
Bandra East,
Mumbai – 400 051 Scrip Name : HINDPETRO

Dear Sirs,

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, we write to inform you that the Company had issued Un-secured, Redeemable, Non-Convertible, Non-Cumulative, taxable, Debenture of Rs.10,00,000/- Each aggregating to Rs.600 Crores on private placement basis on 28-01-2020 for General Corporate Purpose of the Company.

The applicable disclosure in compliance of SEBI Circular Ref. CIR/CFD/CMD/4/2015 dated September 09, 2015 is given below:

| Sr. No. | Particulars | Details |
|---------|---|--|
| 1. | Size of the Issue | Rs. 600 Crores |
| 2. | Listing | BSE & NSE |
| 3. | Tenure of the Instruments | a. Date of Allotment: 28-01-2020 b. Date of Maturity : 12-04-2023 |
| 4. | Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and principal | Coupon: 6.38% p.a. Please refer table below. |
| 5. | Charge/security, if any, created over the assets | Unsecured |
| 6. | Special Rights/Interest/privileges attached to the instrument and changes thereof. | N.A. |
| 7. | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; | N.A. |

| | | |
|----|--|------|
| 8. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | N.A. |
|----|--|------|

Illustrated Cash Flows for 1 Debenture of Face Value Rs. 10,00,000.00 (Rs. 10 Lakhs)

| Cash Flows | Original Coupon Payment Date & Redemption Date | Modified Coupon Payment & Redemption Date | Day Count (Actual/Actual) | No. of Days in Coupon | Amount (In Rupees) |
|---------------------|---|--|----------------------------------|------------------------------|---------------------------|
| Drawdown | Tuesday, January 28, 2020 | Tuesday, January 28, 2020 | | | 1,000,000 |
| 1st Coupon | Thursday, January 28, 2021 | Thursday, January 28, 2021 | 366/366 | 366 | 63,800 |
| 2nd Coupon | Friday, January 28, 2022 | Friday, January 28, 2022 | 365/365 | 365 | 63,800 |
| 3rd Coupon | Saturday, January 28, 2023 | Monday, January 30, 2020 | 365/365 | 365 | 63,800 |
| 4th Coupon | Wednesday, April 12, 2023 | Wednesday, April 12, 2023 | 365/365 | 73 | 12,760 |
| Principal Repayment | Wednesday, April 12, 2023 | Wednesday, April 12, 2023 | | | 1,000,000 |

This is for your information and records.

Thanking you,

Very truly yours,



V. Murali
Company Secretary