



हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in
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CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./VM/206/2017

June 28, 2017

Director – Investor Services & Listing,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Script Code: 500104

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex,
Bandra East,
Mumbai – 400 051

Script Name : HINDPETRO

**Sub.: Intimation under the SEBI (Listing
Obligations and Disclosure
Requirements) Regulations, 2015
("Listing Regulations").**

Dear Sirs,

Please refer to our letter Ref. Co.Secy/VM/331/2016 dated November 15, 2016 whereby we had informed to the Stock Exchanges that Board of Directors of HPCL (the "Company") in its Meeting held on November 15, 2016 had approved the proposal for issue of Secured/Unsecured redeemable non-convertible Bonds / Debentures ("Bonds") of face value aggregating upto Rs. 6,000 Crore (from domestic as well as overseas market), subject to the approval of shareholders. The Shareholders approval was obtained by passing of Special Resolution through the process of Postal Ballot on 06.01.2017.

The Company has appointed intermediaries for organizing investor meetings for the probable foreign currency denominated bonds. The bond offering may follow, subject to market conditions.

You are requested to take the same on record and acknowledge receipt.

Thanking you,

Very truly yours,

V. Murali
Dy. Company Secretary

Note:

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