



# हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

## HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in  
17, Jamshedji Tata Road, P. O. Box No. - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax : 2287 2992 • e-mail : corphqo@hpcl.co.in  
CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./VM/85/2020

March 06, 2020

Director – Investor Services & Listing,  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001      Scrip Code: 500104

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G-Block,  
Bandra-Kurla Complex,  
Bandra East,  
Mumbai – 400 051      Scrip Name : HINDPETRO

Sub.: Issue of Unsecured, Redeemable,  
Non- Convertible Debentures on  
Private Placement Basis.

Dear Sirs,

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, we write to inform you that the Company had issued Un-secured, Redeemable, Non-Convertible, Non-Cumulative, taxable, Debenture of Rs.10,00,000/- Each aggregating to Rs.1,400 Crores on private placement basis on 06-03-2020 for funding of capital expenditure of the Company, including recoupment of expenditure already incurred.

The applicable disclosure in compliance of SEBI Circular Ref. CIR/CFD/CMD/4/2015 dated September 09, 2015 is given below:

Sr. No.	Particulars	Details
1.	Size of the Issue	Rs. 1,400 Crores
2.	Listing	BSE & NSE
3.	Tenure of the Instruments	a. Date of Allotment: 06-03-2020 b. Date of Maturity : 12-04-2030
4.	Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and principal	Coupon: 7.03% p.a. Please refer table below.
5.	Charge/security, if any, created over the assets	Unsecured
6.	Special Rights/Interest/privileges attached to the instrument and changes thereof.	N.A.
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	N.A.

8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.
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*Illustrated Cash Flows for 1 Debenture of Face Value Rs. 10,00,000.00 (Rs. 10 Lakhs)*

Cash Flows	Original Coupon Payment Date & Redemption Date	Modified Coupon Payment & Redemption Date	Day Count (Actual/Actual)	No. of Days in Coupon	Amount (In Rupees)
Drawdown	Friday, March 06, 2020	Friday, March 06, 2020			10,00,000
1st Coupon	Saturday, March 06, 2021	Monday, March 08, 2021	365/365	365	70,300
2nd Coupon	Sunday, March 06, 2022	Monday, March 07, 2022	365/365	365	70,300
3rd Coupon	Monday, March 06, 2023	Monday, March 06, 2023	365/365	365	70,300
4th Coupon	Wednesday, March 06, 2024	Wednesday, March 06, 2024	366/366	366	70,300
5th Coupon	Thursday, March 06, 2025	Thursday, March 06, 2025	365/365	365	70,300
6th Coupon	Friday, March 06, 2026	Friday, March 06, 2026	365/365	365	70,300
7th Coupon	Saturday, March 06, 2027	Monday, March 08, 2027	365/365	365	70,300
8th Coupon	Monday, March 06, 2028	Monday, March 06, 2028	366/366	366	70,300
9th Coupon	Tuesday, March 06, 2029	Tuesday, March 06, 2029	365/365	365	70,300
10th Coupon	Wednesday, March 06, 2030	Wednesday, March 06, 2030	365/365	365	70,300
11th Coupon	Friday, April 12, 2030	Friday, April 12, 2030	365/365	37	7,126
Principal Repayment	Friday, April 12, 2030	Friday, April 12, 2030			10,00,000

This is for your information and records.

Thanking you,

Very truly yours,



**V. Murali**  
Company Secretary