



# हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

## HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in  
17, Jamshedji Tata Road, P. O. Box No. - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax : 2287 2992 • e-mail : corphqo@hpcl.co.in  
CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./VM/257/2021

May 07, 2021

Director – Investor Services & Listing,  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**Mumbai – 400 001**      **Scrip Code: 500104**

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G-Block,  
Bandra-Kurla Complex,  
Bandra East,  
**Mumbai – 400 051**      **Scrip Name : HINDPETRO**

**Sub.: Issue of Unsecured, Redeemable, Non- Convertible Debentures on Private Placement Basis.**

Dear Sirs,

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, we write to inform you that the Company had issued Un-secured, Redeemable, Non-Convertible, Non-Cumulative, taxable, Debenture of Rs.10,00,000/- Each aggregating to Rs.1,950 Crores on private placement basis on 07-05-2021 Funding of capital expenditure of the Issuer, including recoupment of expenditure already incurred.

The applicable disclosure in compliance of SEBI Circular Ref. CIR/CFD/CMD/4/2015 dated September 09, 2015 is given below:

1.	Size of the Issue	Rs. 1950 Crores
2.	Listing at the Exchanges	BSE & NSE
3.	Tenure of the Instruments	a. Date of Allotment : 07.05.2021 b. Date of Maturity : 11.04.2031
4.	Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and principal	Coupon: 6.63% p.a. Please refer table below.
5.	Charge/security, if any, created over the assets	Unsecured
6.	Special Rights/Interest/privileges attached to the instrument and changes thereof.	N.A.
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	N.A.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.

....2/-



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CIN No.: L23201MH1952GOI008858

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### Illustrated Cash Flows for 1 Debenture of Face Value Rs. 10,00,000.00 (Rs. 10 Lakhs)

Cash Flows	Original Coupon Payment Date & Redemption Date	Modified Coupon Payment & Redemption Date	Day Count (Actual/Actual)	No. of Days in Coupon	Amount (In Rupees)
Drawdown	Friday, May 07, 2021	Friday, May 07, 2021			10,00,000
1st Coupon	Saturday, May 07, 2022	Monday, May 09, 2022	365/365	365	66,300
2nd Coupon	Sunday, May 07, 2023	Monday, May 08, 2023	365/365	365	66,300
3rd Coupon	Tuesday, May 07, 2024	Tuesday, May 07, 2024	366/366	366	66,300
4th Coupon	Wednesday, May 07, 2025	Wednesday, May 07, 2025	365/365	365	66,300
5th Coupon	Thursday, May 07, 2026	Thursday, May 07, 2026	365/365	365	66,300
6th Coupon	Friday, May 07, 2027	Friday, May 07, 2027	365/365	365	66,300
7th Coupon	Sunday, May 07, 2028	Monday, May 08, 2028	366/366	366	66,300
8th Coupon	Monday, May 07, 2029	Monday, May 07, 2029	365/365	365	66,300
9th Coupon	Tuesday, May 07, 2030	Tuesday, May 07, 2030	365/365	365	66,300
10th Coupon	Friday, April 11, 2031	Friday, April 11, 2031	365/365	339	61,577
Principal Repayment	Friday, April 11, 2031	Friday, April 11, 2031			10,00,000

This is for your information and records.

Thanking you,

Very truly yours,

**V. Murali**  
Company Secretary