



हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in
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CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./VM/215/2017

July 6, 2017

Director – Investor Services & Listing,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Script Code: 500104

**Sub.: Intimation under the Securities
and Exchange Board of India
(Listing Obligations and
Disclosure Requirements)
Regulations, 2015 (“Listing
Regulations”)**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex,
Bandra East,
Mumbai – 400 051
Script Name : HINDPETRO

Dear Sirs,

Further to our letters dated June 28, 2017, we are pleased to inform that HPCL has raised fixed rate senior unsecured notes (the “Notes”) aggregating to US\$ 500 million.

The required details in relation to above mentioned issuance are as follows:

Particulars	Terms
Type of Instrument	US Dollars senior unsecured fixed rate notes
Rating	Baa3 by Moody's Investors Service and BBB-(EXP) by Fitch Ratings
Use of Proceeds	The Company intends to use all of the proceeds to fund capital expenditures for its ongoing and future domestic projects in accordance with the ECB guidelines of India.
Listing	the Notes will be listed on the Singapore Exchange Securities Trading Limited (SGX-ST)
Size of the Issue	US\$ 500 million pursuant to Regulation S of the Securities Act, 1933, as amended.
Tenure of the Instrument – date of allotment and date of maturity	Settlement date – July 12, 2017 Maturity date – July 12, 2027

...2/-



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Coupon offered, schedule of payment of coupon interest and principal	The Notes will bear interest at the rate of 4.00 percent per annum from and including July 12, 2017 to but excluding July 12, 2027 and interest will be payable semi-annually in arrears on January 12 and July 12 of each year, commencing on January 12, 2018.
Charge or security, if any, created over the assets	Unsecured

You are requested to take the same on record and acknowledge receipt.

Thanking you,

Very truly yours,

V. Murali

V. Murali
Dy. Company Secretary